

Syllabus

Money Matters

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TEKS

§130.161. Implementation of Texas Essential Knowledge and Skills for Finance.

The provisions of this subchapter shall be implemented by school districts beginning with the 2010-2011 school year.

§130.162. Money Matters (One-Half to One Credit).

- (a) General requirements. This course is recommended for students in Grades 9-12. Recommended prerequisite: Principles of Business, Marketing, and Finance.
- (b) Introduction/Goal. Students will investigate global economics with emphasis on the free enterprise system and its impact on consumers and businesses. Students apply critical-thinking skills to analyze financial options based on current and projected economic factors. Students will gain knowledge and skills necessary to set long-term financial goals based on those options. Students will determine methods of achieving long-term financial goals through investment, tax planning, asset allocation, risk management, retirement planning, and estate planning.

Course Policies:

Missed Classes: The student is responsible for obtaining material distributed on class days when he/she was absent. This can be done through contacting a classmate who was present or by asking me. Missed quizzes can be made up under normal circumstances.

Assignments: All assignments are due at the beginning of class on the date due. Late submission of assignments will be assessed a penalty of 10% per day.

Academic Dishonesty: Plagiarism and cheating are serious offenses and will be reprimanded as a failure on the assignment, exam, paper, or project according to the BISD policy. For more information refer to the "Student Code of Conduct, Student-Parent handbook". For this class, it is permissible to assist classmates in general discussions of computing techniques. General advice and interaction are encouraged. Each person, however, must develop his or her own solutions to the assigned projects, assignments, and tasks. In other words, students are not to do someone else's work, although no student is permitted to assist a classmate on a quiz or test in which the student is to demonstrate their understanding of the concept(s).

Need for Assistance: If you have any condition, such as a physical or learning disability, which will make it difficult for you to carry out the work as I have outlined it, or which will require academic accommodations, please notify me as soon as possible.

Posting of Grades: Grades will be posted in the B.I.S.D. GradeSpeed program.

District Incomplete Policy: Students will not be given an incomplete grade in any six week period without sound reason and documented evidence as described in the Student Code of Conduct.

Text/Material:

Foundations of Personal Finance, 8th Edition

By: Sally R. Campbell

ISBN: 978-1-60525-089-2

Grade Level: 9-14

Retail Price: \$88.00

School Price: \$66.00

Computer Based Instruction (CBI) Online (Are series of learning modules):

<http://www.fdic.gov/consumers/consumer/moneysmart/mscbi/mscbi.html>
www.everfi.com/register

Course Description:

While focusing on the student's role as citizen, student, family member, consumer, and active participant in the business world, Managing Your Personal Finances 6th Edition informs students of their various financial responsibilities. This comprehensive text provides opportunities for self-awareness, expression, and satisfaction in a highly technical and competitive society. Students discover new ways to maximize their earning potential, develop strategies for managing their resources, explore skills for the wise use of credit, and gain insight into the different ways of investing money. Written specifically for high school students, special sections in each chapter hold student interest by focusing on current trends and issues consumers face in the marketplace.

Table of Contents:

Unit 1: The Economic System

What is Economics?
Government and the Economy
Consumers in the Economy: An Overview
The Global Economy

Unit 2: Managing Your Finances

Making Smart Decisions
Personal Finance: An Overview
Income and Taxes
Financial Institutions and Services
Credit
Insurance
Savings
Investing and Estate Planning

Unit 3: Managing Your Spending

Smart Shopping Basics
Consumers in the Marketplace
Spending for Food
Clothing
Health and Wellness
Housing
Transportation
Electronics and Appliances

Unit 4: Planning for Your Future

Planning for Your Career
Entering the Work World
Your Role in the Environment